AGENDA
QUINCY FIREFIGHTERS PENSION FUND
November 23, 2026
8:00 A.M.
City Hall, Caucus Room, First Floor

- **ROLL CALL**
- **APPROVAL OF PREVIOUS MEETING MINUTES**
- **OLD BUSINESS**
  - Mike Dade – Deferred Pension (Tabled till we receive app)
  - Chris Bichsel – D.Orsey (LOE)/Line of Duty Disability (In Progress)
  - Required Reporting to Municipality by the Qcy Firefighters Pension Board – Completed & Filed.
  - Juan Perales, Aiden Perry, Brian Oitker – New Firefighters – need paperwork (In Progress)
  - Budget – would start May 1, 2028
  - Scott Lucey – Moody will contact.
  - Certification Letters – First of the year mailing (email option & election info)
  - Annual Pension List (In Progress)
- **TREASURERS REPORT**
  - See Attachment – October 2026
- **INVESTMENT REPORT**
  - See Attachment – October 2026
- **PAYMENT OF BILLS**
  - ABNG – October Pension Checks ($315.70) & Postage ($74.88) = $390.58
  - ABNG – Post Year End Adjustment = $180.00
  - Kelly Seifert – Recorder Fee - $50.00 & Staples - $10.79 = $60.79
- **NEW BUSINESS**
  - Mike Dade – Deferred Pension – Update?
  - Chris Bichsel – Line of Duty Disability/Letter of Engagement (Orsey)
  - Perales, Perry, Oitker Paperwork – Update?
  - Pezzella Information
- **PUBLIC FORUM (Limited to 3 minutes.)**
- **NEXT MEETING/ADJOURNMENT**

Posted: 11/20/2026

BOARD MEETING

October 26, 2026

Caucus Room, 1st Floor, City Hall, 8:00 am

The meeting of the Board of Trustees of the Fireman's Pension was held on Monday, October 26, 2026, at 8:00 in City Hall, 1st Floor, Caucus Room.

Paul Moody called the meeting to order at 8:18 a.m.

The following members were physically present: Dave Horman, Dave Harman, PJ Moody, Sheri Ray, and Greg Dreyer.

The following members were absent: none.

Also, physically present: Kelly Stupasky – Treasurer & Kelly Seifert – Recorder.
Guests: Firefighters – Curt Nichols & Ryan Kamphaus.
Retirees: Mike Jennings & Matt Jennings.

Approval of Minutes

Dave Horman motioned that the second amended minutes for July 27 ,2026, be approved, seconded by Paul Moody. Motion carried.
Dave Horman motioned that the amended minutes for September 28 ,2026, be approved, seconded by Paul Moody. Motion carried.

Treasurer's Report

September 2026 Report

(See Attachment)

Paul Moody, seconded by Dave Horman, moved to receive and file the report. Motion carried.

Investment Report

September 2026 Report

(See Attachment)

Paul Moody, seconded by Dave Horman, moved to receive and file the report. Motion carried.

Payment of Bills

Kelly Seifert – Recorder Fee - $50.00
ABNG – September Pension Checks ($206.80) & Postage ($74.88) = $281.68
Dave Horman moved to pay bills, seconded by Sheri Ray, and on a roll call, each of the board members present voted yes. Motion carried.

New Business

Mike Dade's deferred pension has been tabled until we receive his application. Paul Moody will contact him. Mike does not turn 50 years of age until April 2027.

Chris Bichsel, applying for line of duty disability, application has been received by the Fire Pension board. Letter of Engagement to hire Dennis Orsey as attorney for this case as representation for the Fire Pension Board was presented and approved. Greg Dreyer, seconded by Dave Harman, and on a roll call, each of the board members present voted yes. Motion carried.

Greg Dreyer motioned that we accept/receive Chris Bichsel's line of duty disability application to the Fire Pension Board for pension, seconded by Dave Horman, and on a roll call, each of the board members present voted yes. Motion carried.

Brian Oitker, new firefighter hire date 9-14-2026, accepted into the Quincy Firefighters Pension Fund with completed application. Still need certificates. Greg Dreyer, seconded by Sheri Ray, and on a roll call, each of the board members present voted yes. Motion carried.

Perales & Perry, new firefighters, hired in July. Still need paperwork.

Required Reporting to Municipality by the Quincy Firefighters Pension Board, prepared by City Treasurer Kelly Stupasky, to be approved along with the tax levy in the amount of $5,449,599.00, as well. See Attached. Dave Horman, seconded by Sheri Ray, and on a roll call, each of the board members present voted yes. Both motions carried.

The mention of a budget has come to the board's attention. The Auditors brought up the question if either one of the City's Pension Board's did a budget. Sheri brought this same question up last year. The Fire Pension board does not currently have a budget. Sheri believes this may be a new requirement under GASB. Typically, GASB will stagger when you must become compliant based on certain criteria, but it could be coming that a budget is required or mandated. QPD did their budget and did a 3-year retro as well. This was on a recommendation from attorney Jim Palmer. Jim also suggested a FOIA policy for the department and make sure to put it on the website. Sheri Ray motioned that the Fire Pension Board adopt a budget for FY 2027(current year), seconded by Dave Horman, and on a roll call, each of the board members present voted yes. Motion carried.

Scott Lucey never returned his certification letter or QUILDRO for this year. It is important that we have updated information each year. Paul Moody is going to contact Lucey.

Certification Letters will be sent out the first part of 2027. It was originally discussed to send them out in November, but Kelly Seifert is going to send them out in January. The letters in January will also contain information about the election later in the year. Kelly is going to include the option to email the notarized certification letter back.

Kelly Seifert is going to talk to Ashley about the pension application process and what we can do to make this smooth and easy. Currently it is taking longer to get paperwork back longer than necessary.

Old Business

Mike Dade tabled until we have application.
Chris Bichsel – Line of Duty Disability.
Perales, Perry, Oitker – need paperwork/certificates.
Lucey – update?
Certification Letters – January 2027.

Public Forum

Matt Jennings for Mike Jennings – Move from disability to regular pension. Will refer to Lauterback & Amen.

Next Meeting

November 23, 2026, at 8:00 a.m.
Caucus Room, 1st Floor

Adjournment

The meeting adjourned at 9:30 a.m. on a motion from Sheri Ray, seconded by Dave Horman.

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Secretary